

DEMOGRAPHIA

Value of Household Residences, Stocks & Mutual Funds 1925-2008

ANNUAL DATA	OWNED HOUSES		STOCK & MUTUAL FUNDS		TOTAL	
	Value (Billions)	Downturn	Value (Billions)	Downturn	Value (Billions)	Downturn
1925	\$91					
1926	\$96					
1927	\$97					
1928	\$102					
1929	\$108					
1930	\$105	-2.8%				
1931	\$97	-10.2%				
1932	\$80	-25.9%				
1933	\$79	-26.9%				
1934	\$85					
1935	\$81	-4.7%				
1936	\$85					
1937	\$94					
1938	\$97					
1939	\$99					
1940	\$104					
1941	\$114					
1942	\$119					
1943	\$122					
1944	\$131					
1945	\$137					
1946	\$153					
1947	\$188					
1948	\$214					
1949	\$212	-0.9%				
1950	\$234					
1951	\$258					

QUARTERLY DATA	OWNED HOUSES		STOCK & MUTUAL FUNDS		TOTAL	
	Value (Billions)	Downturn	Value (Billions)	Downturn	Value (Billions)	Downturn
1952.01	\$273		\$158		\$431	
1952.02	\$284		\$165		\$449	
1952.03	\$285		\$165		\$450	
1952.04	\$295		\$155	-6.2%	\$450	0.0%
1953.01	\$300		\$152	-8.1%	\$452	
1953.02	\$307		\$142	-14.1%	\$449	-0.8%
1953.03	\$316		\$137	-16.9%	\$454	
1953.04	\$315	-0.4%	\$150		\$465	
1954.01	\$317		\$162		\$479	
1954.02	\$321		\$179		\$500	
1954.03	\$330		\$200		\$530	
1954.04	\$338		\$205		\$543	
1955.01	\$342		\$212		\$554	
1955.02	\$351		\$236		\$587	
1955.03	\$361		\$252		\$612	
1955.04	\$367		\$256		\$623	
1956.01	\$375		\$275		\$651	

1956.02	\$384		\$266	-3.4%	\$650	-0.2%
1956.03	\$390		\$261	-5.3%	\$651	
1956.04	\$394		\$280		\$674	
1957.01	\$401		\$266	-5.1%	\$667	-1.1%
1957.02	\$408		\$285		\$693	
1957.03	\$415		\$257	-9.8%	\$672	-3.1%
1957.04	\$417		\$253	-11.1%	\$670	
1958.01	\$414	-0.6%	\$270		\$685	
1958.02	\$420		\$287		\$707	
1958.03	\$429		\$320		\$749	
1958.04	\$438		\$336		\$774	
1959.01	\$438	-0.1%	\$344		\$782	
1959.02	\$448		\$358		\$806	
1959.03	\$456		\$352	-1.6%	\$809	
1959.04	\$464		\$373		\$837	
1960.01	\$476		\$351	-6.0%	\$826	-1.3%
1960.02	\$480		\$359		\$839	
1960.03	\$486		\$332	-7.5%	\$818	-2.5%
1960.04	\$487		\$377		\$864	
1961.01	\$484	-0.5%	\$422		\$907	
1961.02	\$494		\$422		\$916	
1961.03	\$503		\$434		\$937	
1961.04	\$511		\$466		\$977	
1962.01	\$518		\$456	-2.2%	\$974	-0.3%
1962.02	\$522		\$348	-25.3%	\$870	-10.9%
1962.03	\$526		\$367		\$893	
1962.04	\$533		\$452		\$985	
1963.01	\$540		\$478		\$1,017	
1963.02	\$540		\$501		\$1,041	
1963.03	\$549		\$522		\$1,071	
1963.04	\$553		\$495	-5.1%	\$1,048	-2.1%
1964.01	\$554		\$526		\$1,080	
1964.02	\$565		\$542		\$1,107	
1964.03	\$570		\$561		\$1,131	
1964.04	\$580		\$573		\$1,152	
1965.01	\$585		\$588		\$1,173	
1965.02	\$589		\$564	-4.0%	\$1,153	-1.7%
1965.03	\$594		\$613		\$1,207	
1965.04	\$606		\$651		\$1,256	
1966.01	\$604	-0.2%	\$632	-2.9%	\$1,236	-1.6%
1966.02	\$631		\$606		\$1,236	
1966.03	\$631		\$544		\$1,175	-4.9%
1966.04	\$649		\$582		\$1,231	
1967.01	\$652		\$656		\$1,307	
1967.02	\$659		\$662		\$1,322	
1967.03	\$669		\$702		\$1,371	
1967.04	\$686		\$725		\$1,411	
1968.01	\$706		\$673	-7.1%	\$1,380	-2.2%
1968.02	\$722		\$765		\$1,486	
1968.03	\$733		\$776		\$1,509	
1968.04	\$768		\$865		\$1,633	
1969.01	\$790		\$819	-5.3%	\$1,609	-1.5%
1969.02	\$804		\$780	-9.8%	\$1,584	-3.0%
1969.03	\$813		\$759	-12.2%	\$1,572	-3.7%
1969.04	\$832		\$713	-17.6%	\$1,545	-5.4%
1970.01	\$834		\$690	-20.2%	\$1,524	-6.7%
1970.02	\$861		\$547	-36.8%	\$1,408	-13.8%

1970.03	\$859	-0.3%	\$636		\$1,495	
1970.04	\$874		\$695		\$1,569	
1971.01	\$896		\$763		\$1,660	
1971.02	\$918		\$759	-0.5%	\$1,677	
1971.03	\$938		\$743	-2.6%	\$1,682	
1971.04	\$957		\$797		\$1,754	
1972.01	\$995		\$841		\$1,836	
1972.02	\$1,012		\$836	-0.6%	\$1,848	
1972.03	\$1,047		\$855		\$1,902	
1972.04	\$1,099		\$978		\$2,076	
1973.01	\$1,125		\$904	-7.6%	\$2,029	-2.3%
1973.02	\$1,165		\$832	-14.9%	\$1,997	-3.8%
1973.03	\$1,217		\$883		\$2,099	
1973.04	\$1,251		\$738	-16.4%	\$1,989	-5.3%
1974.01	\$1,235	-1.3%	\$706	-20.0%	\$1,941	-7.6%
1974.02	\$1,225		\$629	-28.7%	\$1,854	-11.7%
1974.03	\$1,229		\$470	-46.8%	\$1,699	-19.1%
1974.04	\$1,261		\$477		\$1,738	
1975.01	\$1,321		\$585		\$1,906	
1975.02	\$1,376		\$668		\$2,044	
1975.03	\$1,375	-0.1%	\$582	-12.9%	\$1,956	-4.3%
1975.04	\$1,414		\$623		\$2,037	
1976.01	\$1,444		\$721		\$2,165	
1976.02	\$1,510		\$739		\$2,249	
1976.03	\$1,542		\$748		\$2,290	
1976.04	\$1,590		\$773		\$2,363	
1977.01	\$1,650		\$712	-7.9%	\$2,362	0.0%
1977.02	\$1,741		\$733		\$2,474	
1977.03	\$1,809		\$702	-4.2%	\$2,512	
1977.04	\$1,887		\$672	-8.4%	\$2,558	
1978.01	\$1,953		\$633	-13.7%	\$2,586	
1978.02	\$2,048		\$673		\$2,721	
1978.03	\$2,129		\$716		\$2,845	
1978.04	\$2,211		\$681	-4.8%	\$2,892	
1979.01	\$2,325		\$721		\$3,046	
1979.02	\$2,438		\$735		\$3,174	
1979.03	\$2,527		\$781		\$3,308	
1979.04	\$2,603		\$813		\$3,416	
1980.01	\$2,709		\$745	-8.3%	\$3,455	
1980.02	\$2,785		\$852		\$3,637	
1980.03	\$2,898		\$959		\$3,857	
1980.04	\$2,943		\$1,062		\$4,006	
1981.01	\$2,977		\$1,067		\$4,044	
1981.02	\$3,145		\$1,046	-2.0%	\$4,191	
1981.03	\$3,243		\$886	-17.0%	\$4,129	-1.5%
1981.04	\$3,293		\$958		\$4,251	
1982.01	\$3,380		\$825	-13.9%	\$4,205	-1.1%
1982.02	\$3,403		\$795	-17.0%	\$4,198	-1.2%
1982.03	\$3,410		\$852		\$4,262	
1982.04	\$3,447		\$1,031		\$4,479	
1983.01	\$3,493		\$1,135		\$4,627	
1983.02	\$3,532		\$1,272		\$4,804	
1983.03	\$3,570		\$1,241	-2.4%	\$4,812	
1983.04	\$3,603		\$1,187	-6.7%	\$4,789	-0.5%
1984.01	\$3,766		\$1,124	-11.6%	\$4,890	
1984.02	\$3,887		\$1,060	-16.7%	\$4,947	
1984.03	\$4,003		\$1,121		\$5,124	

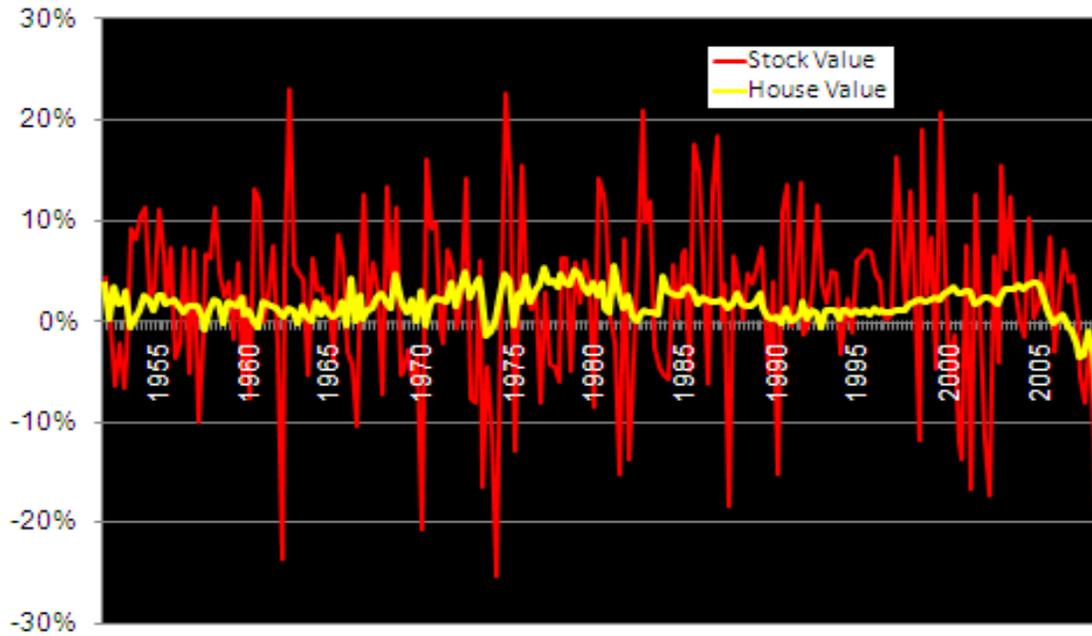
1984.04	\$4,110		\$1,126		\$5,236	
1985.01	\$4,220		\$1,203		\$5,423	
1985.02	\$4,362		\$1,290		\$5,651	
1985.03	\$4,513		\$1,227	-4.8%	\$5,740	
1985.04	\$4,658		\$1,443		\$6,102	
1986.01	\$4,748		\$1,662		\$6,410	
1986.02	\$4,866		\$1,761		\$6,627	
1986.03	\$4,980		\$1,656	-6.0%	\$6,636	
1986.04	\$5,088		\$1,873		\$6,961	
1987.01	\$5,197		\$2,219		\$7,416	
1987.02	\$5,316		\$2,226		\$7,542	
1987.03	\$5,427		\$2,313		\$7,740	
1987.04	\$5,502		\$1,887	-18.4%	\$7,390	-4.5%
1988.01	\$5,605		\$2,010		\$7,615	
1988.02	\$5,765		\$2,087		\$7,851	
1988.03	\$5,876		\$2,093		\$7,969	
1988.04	\$5,978		\$2,196		\$8,174	
1989.01	\$6,073		\$2,279		\$8,352	
1989.02	\$6,195		\$2,405		\$8,600	
1989.03	\$6,380		\$2,584		\$8,964	
1989.04	\$6,474		\$2,661		\$9,135	
1990.01	\$6,518		\$2,528	-5.0%	\$9,046	-1.0%
1990.02	\$6,541		\$2,628		\$9,169	
1990.03	\$6,583		\$2,228	-15.2%	\$8,810	-3.9%
1990.04	\$6,580	0.0%	\$2,473		\$9,053	
1991.01	\$6,677		\$2,813		\$9,490	
1991.02	\$6,697		\$2,801	-0.4%	\$9,498	
1991.03	\$6,723		\$2,986		\$9,710	
1991.04	\$6,784		\$3,404		\$10,188	
1992.01	\$6,929		\$3,367	-1.1%	\$10,296	
1992.02	\$6,956		\$3,364	-1.2%	\$10,320	
1992.03	\$7,037		\$3,492		\$10,530	
1992.04	\$7,117		\$3,894		\$11,010	
1993.01	\$7,089	-0.4%	\$4,039		\$11,127	
1993.02	\$7,183		\$4,118		\$11,301	
1993.03	\$7,277		\$4,325		\$11,602	
1993.04	\$7,373		\$4,535		\$11,908	
1994.01	\$7,398		\$4,391	-3.2%	\$11,789	-1.0%
1994.02	\$7,487		\$4,338	-4.3%	\$11,825	
1994.03	\$7,573		\$4,438		\$12,011	
1994.04	\$7,640		\$4,391	-1.1%	\$12,030	
1995.01	\$7,739		\$4,662		\$12,401	
1995.02	\$7,819		\$4,965		\$12,784	
1995.03	\$7,914		\$5,320		\$13,234	
1995.04	\$7,984		\$5,687		\$13,671	
1996.01	\$8,096		\$5,968		\$14,064	
1996.02	\$8,186		\$6,208		\$14,394	
1996.03	\$8,281		\$6,263		\$14,544	
1996.04	\$8,363		\$6,274		\$14,637	
1997.01	\$8,447		\$6,326		\$14,773	
1997.02	\$8,555		\$7,367		\$15,922	
1997.03	\$8,661		\$8,012		\$16,673	
1997.04	\$8,775		\$8,093		\$16,868	
1998.01	\$8,937		\$9,145		\$18,081	
1998.02	\$9,130		\$9,400		\$18,530	
1998.03	\$9,336		\$8,279	-11.9%	\$17,615	-4.9%
1998.04	\$9,554		\$9,863		\$19,417	

1999.01	\$9,746		\$10,133		\$19,879	
1999.02	\$9,971		\$10,982		\$20,954	
1999.03	\$10,214		\$10,482	-4.6%	\$20,696	-1.2%
1999.04	\$10,443		\$12,665		\$23,108	
2000.01	\$10,759		\$13,251		\$24,011	
2000.02	\$11,103		\$12,492	-5.7%	\$23,595	-1.7%
2000.03	\$11,491		\$12,334	-6.9%	\$23,824	
2000.04	\$11,837		\$10,852	-18.1%	\$22,689	-4.8%
2001.01	\$12,184		\$9,359	-29.4%	\$21,543	-5.0%
2001.02	\$12,560		\$10,064		\$22,624	
2001.03	\$12,954		\$8,377	-16.8%	\$21,331	-5.7%
2001.04	\$13,200		\$9,444		\$22,644	
2002.01	\$13,487		\$9,496		\$22,983	
2002.02	\$13,820		\$8,392	-11.6%	\$22,212	-3.4%
2002.03	\$14,168		\$6,931	-27.0%	\$21,098	-5.0%
2002.04	\$14,502		\$7,380		\$21,881	
2003.01	\$14,777		\$7,086	-4.0%	\$21,863	-0.1%
2003.02	\$15,139		\$8,184		\$23,322	
2003.03	\$15,635		\$8,621		\$24,255	
2003.04	\$16,174		\$9,692		\$25,866	
2004.01	\$16,706		\$10,026		\$26,732	
2004.02	\$17,351		\$10,029		\$27,380	
2004.03	\$17,936		\$9,886	-1.4%	\$27,822	
2004.04	\$18,617		\$10,913		\$29,530	
2005.01	\$19,377		\$10,958		\$30,336	
2005.02	\$20,141		\$11,152		\$31,292	
2005.03	\$20,885		\$11,684		\$32,569	
2005.04	\$21,368		\$11,846		\$33,214	
2006.01	\$21,566		\$12,843		\$34,409	
2006.02	\$21,580		\$12,461	-3.0%	\$34,041	-1.1%
2006.03	\$21,690		\$12,812		\$34,502	
2006.04	\$21,891		\$13,740		\$35,631	
2007.01	\$21,831	-0.3%	\$14,305		\$36,137	
2007.02	\$21,629	-1.2%	\$14,971		\$36,600	
2007.03	\$21,186	-3.2%	\$15,075		\$36,262	-0.9%
2007.04	\$20,488	-6.4%	\$14,273	-5.3%	\$34,760	-5.0%
2008.01	\$19,821	-9.5%	\$13,134	-12.9%	\$32,955	-10.0%
2008.02	\$19,658	-10.2%	\$13,000	-13.8%	\$32,657	-10.8%
2008.03	\$19,101	-12.7%	\$11,459	-24.0%	\$30,559	-16.5%
2008.04 (Estimate)	\$17,416	-20.4%	\$8,243	-45.3%	\$25,658	-29.9%
Household Wealth from Peak	-\$4,475		-\$6,832		-\$10,942	

Notes below

Household Asset Values: 1952-2008

HOUSES, STOCKS & MUTUAL FUNDS: QUARTERLY CHANGE



Notes: 1952 and later data from Federal Reserve Board "Flow of Funds" except last quarter, which is estimated by Demographia using National Association of Realtors and World Federation of Exchanges data
1925-1951 data from *Historical Statistics of the United States: Colonial Times to 1790*.

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